



# SERENIC PORTALS

OUR COMPLETE  
FINANCIAL SUITE  
INCLUDES:

**Flagship Financial  
Management Product:**

Navigator – designed for not-for-profits, international NGO's and the public sector.

**Navigator Extended  
Product Suite:**

AwardVision  
CommunityCare  
DonorVision  
Human Resources/Payroll  
Investments  
MinistryView  
Portals

**Navigator Functional Areas:**

Advanced Allocations  
Budgeting/Forecasting  
Fixed Assets  
Core Financials  
Inventory  
Procurement  
Sales Orders

**Navigator Suite  
Key Product Features:**

Multi-Currency  
Multi-Language  
Integrated Excel Report Writer  
Financial Reporting  
    Excel Consolidated  
    Export Tool  
Workflow Management with  
    Approvals  
Microsoft Office Integration

***"Teamwork divides the task and multiplies the success."***  
***~Author Unknown***

**Serenic Portals deliver browser-based solutions enabling those outside the Accounting department secured access to your financial systems. Portals have an easy-to-learn user interface and real-time access to data within Serenic Navigator. Offering your employees secured access to information and features within your financial system can streamline necessary business tasks, enabling you to focus time on fulfilling your organization's mission.**

## KEY BENEFITS OF SERENIC PORTALS:

- Provide your users with access to only the data that is relevant to them and to which they have rights. Access to Serenic Portals is secured from both internal and external sources.
- Reduce the data entry burden on accounting and human resources personnel.
- Simplify the communication between your Accounting department and all other personnel.

## PORTALS PRODUCTS

- General Ledger Inquiry
- Purchase Requisitions
- Purchase Orders
- Approval Processing

## GENERAL LEDGER INQUIRY

Increase productivity by giving your users real-time access to the information they need to productively do their job with the General Ledger (GL) Inquiry portal. The GL Inquiry portal allows each user to view budget, commitments, encumbrances, and actual amounts for your chart of accounts; filter the information displayed; and drill down on individual accounts to view the underlying transactions. Additionally, you can ensure that your users see only the information to which they have rights using Serenic Navigator's User Access Business Rules, which will restrict the accounts and transactions displayed in the portal based on security settings you define.

# SERENIC PORTALS

## ABOUT SERENIC

*Serenic Corporation is a Microsoft Industry Solutions Vendor with a mission to deliver highly functional software solutions for not-for-profits, international NGO's and the public sector. We believe passionately in developing quality software which will solve the unique requirements of our clients while lowering the total cost of ownership proposition. We measure success by the satisfaction of our clients and business partners.*



**SERENIC  
CORPORATION**  
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## THE SERENIC/MICROSOFT CONNECTION

*We are a Gold Certified Microsoft Industry Solutions Vendor and we use the Microsoft Dynamics NAV product as the basis for our Serenic Navigator product. Because the Dynamics NAV product provides us complete access to its source code, we have been able to develop a fully-integrated vertical product. Our partnership with Microsoft assures you of software designed to meet your needs as well as a secure long-term investment.*



## PURCHASE REQUISITIONS

Simplify your purchasing process by using the Purchase Requisition portal to allow the person requiring the purchase to initiate the requisition. Your users can enter their own requisitions and review the status online, eliminating additional paperwork and data entry by your accounting staff.

## PURCHASE ORDERS

Like the Purchase Requisitions portal, the employee requiring the purchase can initiate the Purchase Order and can monitor the process online, reducing the impact to your accounting staff. Your configuration settings determine how the order moves through your system, including approvals and posting to General Ledger.

## APPROVAL PROCESSING

Reduce your processing times by allowing users to review and address documents awaiting approval via the Approval Processing portal. By accessing this process online, your employees can always attend to those purchasing documents, even when they cannot access your Serenic Navigator database directly.